

RIS from Perfect Information Ltd

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Number :	9970Q	Date :	15/09/2000
Company :	AIM	Time :	09:44:02

RNS NUMBER:9970Q

Alternative Investment Market
15 September 2000

SAMUEL HEATH & SONS PLC

ANNOUNCEMENT UNDER PARAGRAPH 16.2 OF THE AIM ADMISSION RULES

(a) Name and country of incorporation
Samuel Heath & Sons PLC - incorporated in England & Wales

(b) Description of the business
The Group is engaged in the manufacture and marketing of a wide range of products in the builders' hardware and bathroom trades in the UK and overseas markets.

(c) Shares to be admitted to trading
The Company intends to apply for 2,700,212 ordinary shares of 10 pence each, being its entire issued ordinary share capital, to be admitted to trading on AiM.

(d) Directors and their functions

Samuel Bonython Heath	-	Chairman
David Joseph Pick	-	Managing Director
David John Richardson	-	Finance Director
David Ford Coplestone	-	Non executive
Charles James Bragg Flint	-	Non executive
William Jeremy Lancashire	-	Director
David Brian Legge	-	Non executive
Martin Joseph Legge	-	Non executive

(e) Names of persons owning 3 per cent. or more of the Company

Name	Percentage
S B Heath	18.04
C A Heath	14.21
G S Heath	14.21
S A Perkins (nee Heath)	10.47
D F Coplestone	3.87

(f) Names and addresses of persons to be disclosed under 16.8 of the AiM Admission rules
None

(g) Nominated Adviser and Nominated Broker
The Company's Nominated Adviser and Broker is:
Williams de Broe Plc
1 Waterloo Street,
Birmingham, B2 5PG

(h) Admission Document
The Company's ordinary shares are currently listed on the London Stock Exchange Limited. It is anticipated that dealings will cease on this market

with effect from the close of business on Friday 29 September 2000 and will commence on the Alternative Investment Market from the commencement of business on Monday 2 October 2000.

END